



“Snapshot” of the Q3 2015 SNAP! Report

To the Business and General Aviation Community:

We have provided you, with our compliments, a “snapshot” of our JETNET iQ Q3 2015 SNAP! report which you will receive upon completion of the survey.

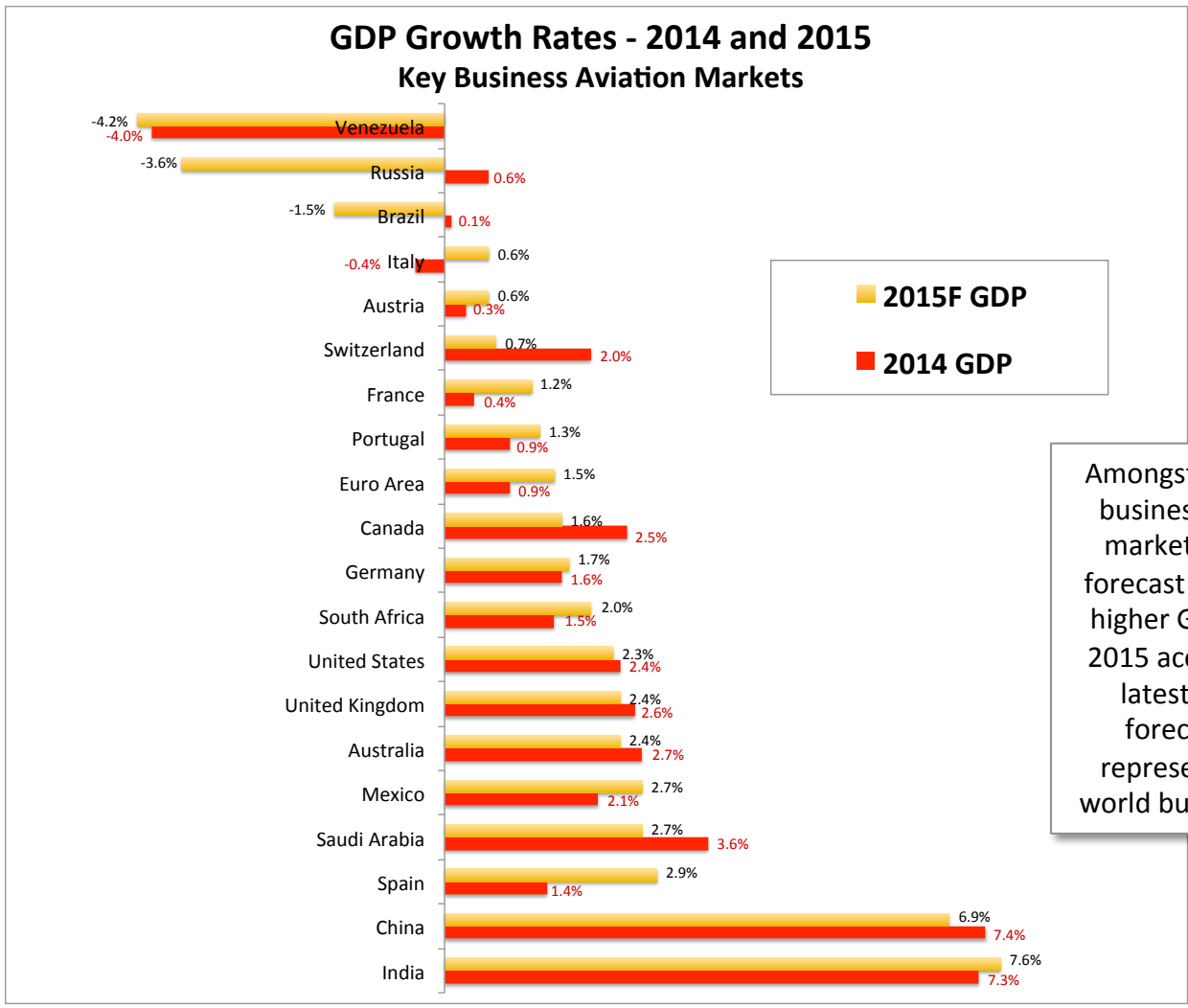
The Q3 2015 SNAP! Report contains over 40 pages of current information pertinent to the Business and General Aviation Industry. The JETNET iQ Q3 2015 SNAP! report includes the following:

- 1) current economic overview**
- 2) business aviation industry analysis**
- 3) highlights from JETNET iQ Q3 2015 business aviation survey**
- 4) JETNET iQ business jet delivery forecast**

Thank you once again for taking the time to add to the industry knowledge of thoughts and opinions of the Business and General Aviation community.

JETNET iQ Team.

Year-over-year GDP for countries with large jet fleets

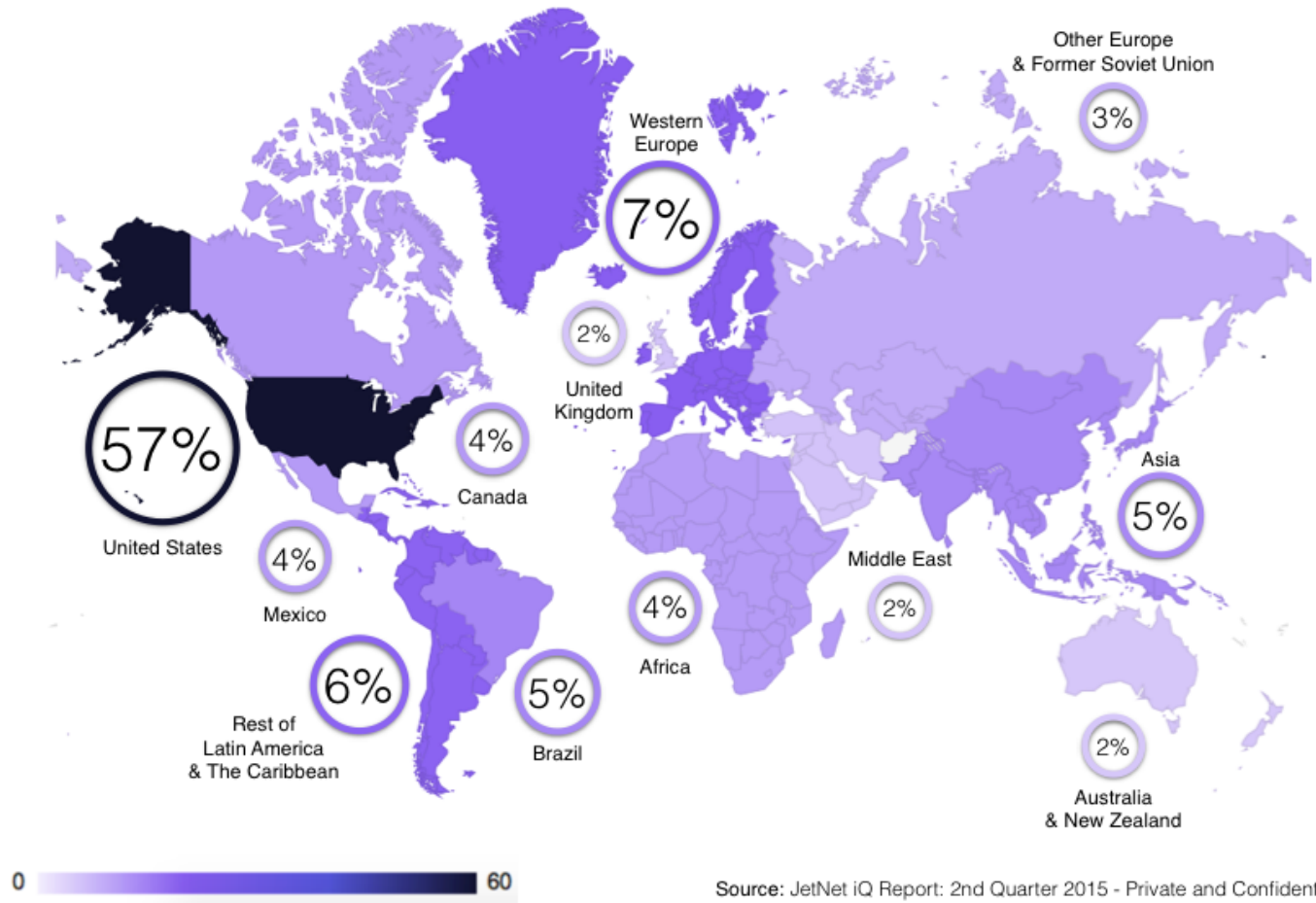


Amongst the "Top 20" business jet country markets, only 2 are forecast to have 3% or higher GDP growth in 2015 according to the latest Economist forecasts; these represent 3% of the world business jet fleet

Business Jets & Turboprop Fleet

Percentage of Total Fleet by Region

As of Q3 2015



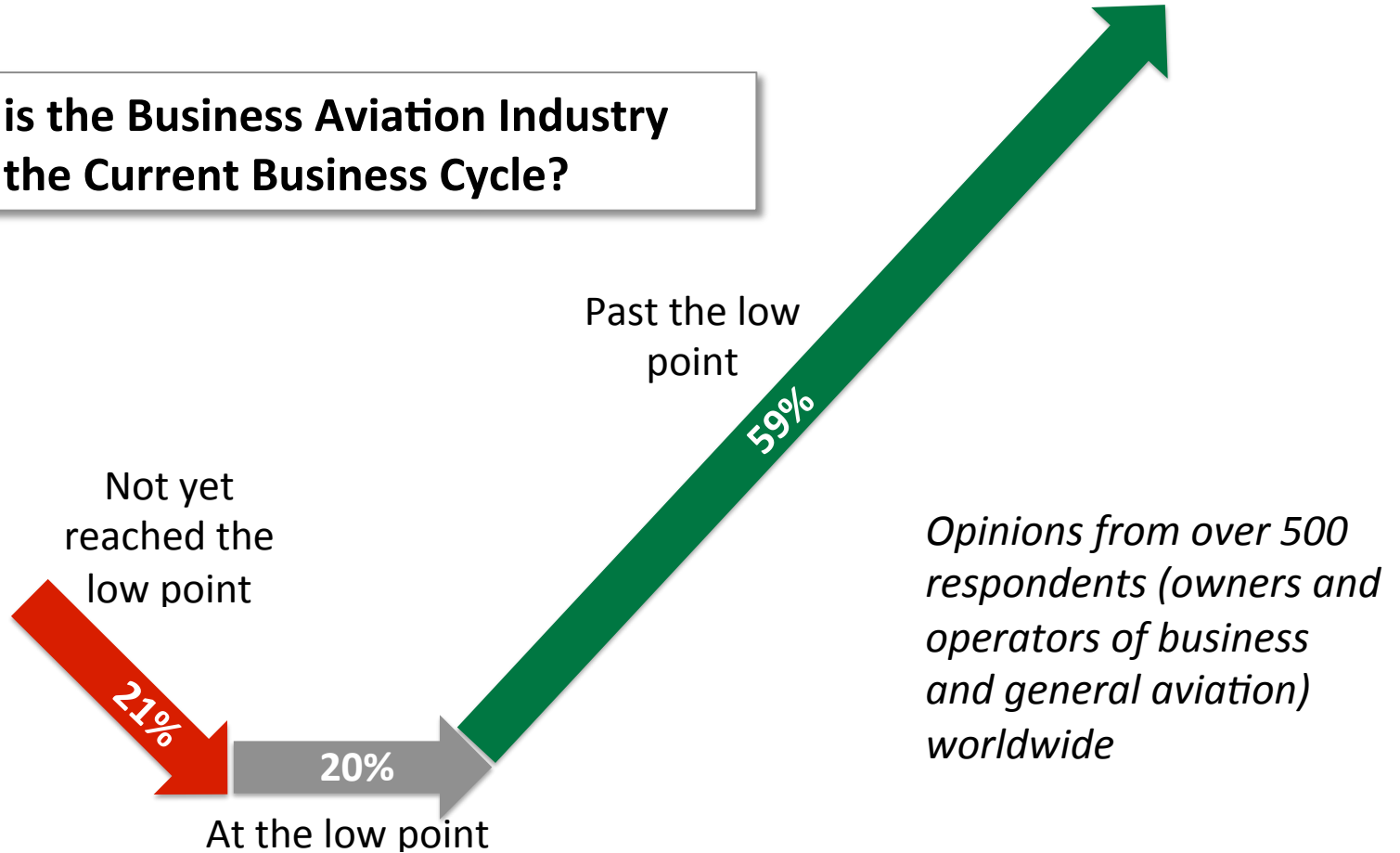
Source: JetNet IQ Report: 2nd Quarter 2015 - Private and Confidential

Survey Respondents' Sentiment

Current Market Sentiment

Q3 2015 Survey

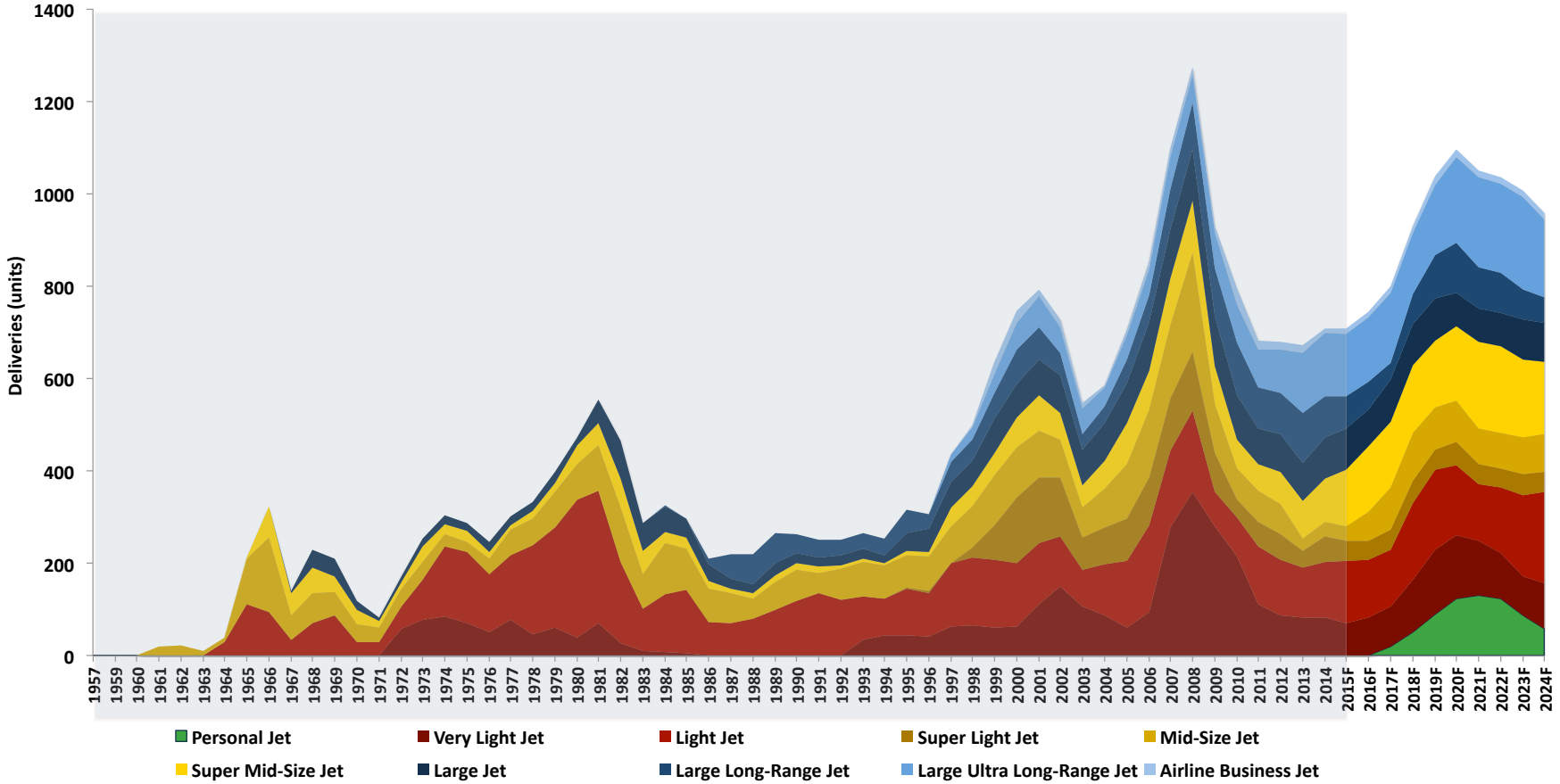
Where is the Business Aviation Industry
In the Current Business Cycle?



The SNAP! Report includes JETNET iQ Forecast for worldwide business jets over 10 year period

JETNET iQ Forecast

Business jet delivery forecast by size category: Historical - 2024



JETNET iQ 10-year forecast for 2015-2024 is for 9,365 new business jet deliveries